

	2022	1	11	2022
61				
		A	100,000,000	2022
3	22		493,189,000	
			86.01%,	
			13.99%	
2			36	
			22,347,000	3.4516%
2022			10	3
			5,157,000	2023
				12
				11
				2023
				12

	2023	5	16		2022	
<2022						>
	10	3		2022	12	31
						493,189,000
			147,956,700			641,145,700
2023	5	29				
			641,145,700			
			2021			2021
						2023
	7	17				
2023	6-38			2023	7	16
						76
						14,523,894.00
6,287,400.00				8,236,494.00		
			647,433,100.00			647,433,100.00
				2023	7	20

12

1

12

12

36

2

12

1

2021 11 23

12

12

36

2

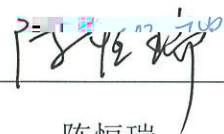
6

1		19,643,000	3.0340%	19,643,000	0
2		2,704,000	0.4176%	2,704,000	0
		22,347,000	3.4516%	22,347,000	0

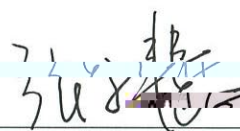
1		22,347,000	36

(本页无正文，为《海通证券股份有限公司关于和元生物技术(上海)股份有限公司首次公开发行部分限售股上市流通的核查意见》之签字盖章页)

保荐代表人签名：



陈恒瑞



张子慧



2023年11月29日